

Investments | Advisory | Wealth | Insurance | Risk

MCapital Invest is a Licensed Financial Service Provider FSP No: 46372

#### **EXTERNAL JOB POSTING**

	ROLE PROFILE
Role Title:	Sales Agent
Department:	New business sales unit
Direct Reports:	Managing Director
Status:	Fixed Term Contract
Location:	Sandton
Salary:	R 15 000.00
Closing date:	15 September2023

#### **OVERALL PURPOSE OF JOB**

- The sales agents will be responsible for marketing & selling of insurance policies to individuals, group business (Funeral parlours, Burial Societies, Churches, Unions, and Associations) as well as companies nationwide.
- The sales agent should be able to sell Short-Term Insurance Products e.g. Car, Household etc.

### MAIN RESPONSIBILITIES AND TASKS

- Learn details about different MCapital Invest products and services
- Perform financial needs analysis for our clients.
- Generate and qualify leads.
- Apply sales skills with the ability to different insurance products
- Develop and apply sound product knowledge and provides outstanding client service
- Achieve monthly sales targets, and growth of sales and market share
- Manage clients, develop and maintain client relationships
- Develop and maintain pipeline.
- Must have strong negotiation skills
- Prepare and present weekly activity reports
- Stay up to date with the latest trends and best practices

## **KEY PERFORMANCE MEASURES**

- Number of completed sales monthly
- Rate of new contracts
- Number of new opportunities opened
- Engagement with current customers
- Number of site visits conducted
- Client retention.

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- Number of confirmed sales with 5% increment from month to month.
- New customer acquisition

# MINIMUM EDUCATION, QUALIFICATIONS, EXPERIENCE REQUIRED BY INCUMBENT:

- Matric certificate / NQF level 4 equivalent
- Computer literacy preferably MS office
- Re 1 and Re 5 (regulatory examination)

### **KNOWLEDGE, SKILLS AND COMPETENCIES:**

•	Previous sales experience preferably – 3-5 year in similar role
	Strong communication and interpersonal skills
	Goal orientated
	Good interpersonal
	Innovator
	Reliable and trustworthy
	Exceptional negotiation skills
	Prospecting skills
	Time management
	Strategic thinker with ability to do prospecting
	Active listener
	Willing to learn
	Team Player, approachable, receptive to feedback from others
•	Own Vehicle and Valid Driver's License

Interested candidates who meet the requirements and wish to be considered can email their CV & Qualifications to hr@masetlaoka.com

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